Schools

Title IV Delivery Customer Service Contact Center



Team Roster

Adrienne Jasper, Secretary

Michaelyn Milidantri – Chief Colleen Kennedy- Web Manager Lois Curtis, MIS Manager Thurman McClain- Team Lead Carol Cammon Stephanie Deas Mary Hubbard Kwame Lawson Veda Montgomery Mattie Oesby Lori Rehfeldt Marcello Rojtman Margarita Melendez Janice Faucett – Team Leader Vicki Adkins Renee Barnes

Nancy Cain
Dee Carter
Jennifer Hatton
Patricia Lyles
Sarenia Newsom
Lloyd Nicholson
Pamela Scott

Wayne Booth

Performance Score

FSA Enterprise

	2000	Q2-2001	Q4-2001	Q2-2002	Q4-2002	Goal		
Customer Satisfaction	72.9	74.2				74.4 (2002)		
(Scale $1 - 100$)								
Employee Satisfaction	3.51	3.74				3.60 (2004)		
(Scale $1-5$)								
Unit Cost	\$20.14	\$19.57				\$16.69 (2004)		
Integrity: Achieve a Clean Audit & Get Off the High Risk List								

Team Results

		2000	Q2-	Q4-	Q2-	Q4-
			2001	2001	2002	2002
CUSTOMER	ACSI	81	82			
SATISFACTION	Other survey					
EMPLOYEE SATISFACTION		4.13	4.16			
UNIT COST	Your					
TARGET	Contribution		\$2.53			
(Budgeted)	Other					

Contributions

Status

- In order to help schools keep abreast of what documents, directives and information are being posted to our Title IV Information for Financial Aid Professionals (IFAP) website, we want to work on increasing the number of FAAs by 50% who are using the IFAP subscribe features. Current volume as of 8/31/01 = 1,008. Enrolling in 'subscribe' enables the FAA (or staff members) to get a 48 hour or weekly email listing all documents that were posted during that period. We will review the number of active users on or about the 8th of each month. All Customer Service Representatives will be responsible for getting the word out to folks who call into our center. Marcello Rojtman will obtain this number each month from the Accenture report and provide it to Michaelyn Milidantri and Lois Curtis. Lois will track our progress by updating a line graph each month and Michaelyn will report it back to the CSCC staff. This new routine should allow FAAs to be better informed and will improve customer satisfaction. It may ultimately cut down on the volume of calls received. (CSRs need refresher training and script.) Completion date – end of FY 02.
- 2. One of the common complaints received is, "It takes too long to get an answer to a question." All CSRs will reestablish our commitment to ensuring that all inquires are answered within 3 days and will follow up on inquiries that need further research.
 - We may also implement some additional screening procedures to insure that inquiries are routed to the best place.
 - We will implement some weekly or twice weekly brainstorming centers where staff can mentor and assist each other with inquiries.
 - The team leaders (T. McClain and J. Faucett) will review the number of outstanding emails on a weekly basis and will ensure that the number of

aging inquiries that remain open and unanswered is reduced

Ultimately this will improve customer satisfaction. Consequently there could be a reduction in the number of complaints and a possible increase in the number of 'kudos.' A cost savings may be realized as a result of the FAA not having to call back or shop around for an answer.

- * Note, incoming calls do not fall into this specific task, due to the shear volume received and the manual intervention needed to track all calls. This tracking will, however, be accomplished under Consistent Answers. We will nevertheless strive to provide excellent customer service to our phone customers. Completion date FY 02
- 3. One of the findings from the ASCI poll was that FAAs still do not know whom to call when they have a question about our programs. In an effort to improve in this area, we have implemented a multi-prong attack:
- Ensure that each document posted to IFAP has information, which clearly indicates who to call for questions about that particular document. IFAP team and Colleen Kennedy have the lead.
- At each presentation/conference, provide information about the CSCC and the services we provide. Any CSCC staff person giving presentations will be responsible for this.
- Update our CSCC brochure to be used as a handout at conferences or to be included in the origination package for new institutions. The result should be a reduction in the number of complaints about not knowing whom to call. A cost savings may be realized as a result of the FAA not having to call back or shop around for an answer. Michaelyn Milidantri will take the lead on this.
- Continue bi-weekly conference calls with other call centers to develop a better working relationship and bring them into this delima and elicit their assistance in this regard.

• We will let people know that they can use the Portal/IFAP feedback button to report their good or bad experiences. We should notice an increase in the ASCI customer service scores. Completion date – end of FY 02.